

NYB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor <div style="text-align: center; font-weight: bold; font-size: 1.2em;">META MATERIALS, INC</div>	Case Number <div style="text-align: center; font-weight: bold; font-size: 1.2em;">24-50792</div>	<div style="font-weight: bold; font-size: 1.2em;">RECEIVED AND FILED</div> <div style="font-weight: bold; font-size: 1.2em;">DEC 13 2024</div> <div style="font-weight: bold; font-size: 1.2em;">U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK</div> <div style="font-weight: bold; font-size: 1.2em;">COURT USE ONLY</div>
1 Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the 'Interest holder') <div style="text-align: center; font-weight: bold; font-size: 1.2em;">Linda P Heath 987 Elk Hills Dr Galt, CA 95632</div>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors	
NOTE This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor <div style="text-align: center; font-weight: bold; font-size: 1.2em;">229955585</div>	Check here if this claim <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest <div style="text-align: center; font-weight: bold; font-size: 1.2em;">Linda P Heath 100 Crosby parkway KC2Q Covington KY 41015</div>	3 Date Equity Interest was acquired: <div style="text-align: center; font-weight: bold; font-size: 1.2em;">Between 06/2021 - 04/25/2023 See Attached Documentation</div>	
4 Total amount of member interest <u>695 shares for \$45094</u>	5 Certificate number(s) <u>See Attached Documentation</u>	
6 Type of Equity Interest. Please indicate the type of Equity Interest you hold. <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description <u>INVESTOR</u>		
7 Supporting Documents Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8 Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9 Signature Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any) <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004) <input type="checkbox"/> I am a guarantor, surety, endorser or other codebtor (See Bankruptcy Rule 3005)		
I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name <u>Linda P Heath</u> Title _____ Company _____ Address and telephone number (if different from notice address above) _____ _____ _____	<div style="text-align: center;"> <div style="display: flex; justify-content: space-between; width: 100%;"> (Signature) 12/07/2024 </div> <div style="display: flex; justify-content: space-between; width: 100%;"> Telephone number <u>(209) 747-5929</u> <small>email</small> <u>Lindapheath@gmail.com</u> </div> </div>	

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571



INVESTMENT REPORT
September 1, 2024 - September 30, 2024

Account # 229-955585
LINDA P HEATH - ROTH IRA

Holdings

Core Account

Description	Beginning Market Value Sep 1, 2024	Quantity Sep 30, 2024	Price Per Unit Sep 30, 2024	Ending Market Value Sep 30, 2024	Cost	Unrealized Gain/Loss Sep 30, 2024	EAI (\$) / EY (%)
FIDELITY GOVERNMENT MONETARY FUND (FIDMXX)	\$22,455	2,222.22	\$10.10	\$22,455	\$22,455	\$0	0.00%
Total Core Account (12% of account holdings)	\$22,455			\$22,455		\$0	0.00%

Stocks

Description	Beginning Market Value Sep 1, 2024	Quantity Sep 30, 2024	Price Per Unit Sep 30, 2024	Ending Market Value Sep 30, 2024	Cost	Unrealized Gain/Loss Sep 30, 2024	EAI (\$) / EY (%)
Common Stock							
META MATERIALS INC COM NEW ISIN #US59134N3026 SEDOL #BQ67J98 (MMATQ)	\$312.75	695.000	\$0.3700	\$257.15	\$45,351.63	-\$45,094.48	-
NEWT RESEARCH TECHNOLOGIES INC \$0.0001 NEWADA	\$0.00	0.000000	-	\$0.00	\$0.00	\$0.00	-
Total Common Stock (88% of account holdings)	\$312.75			\$257.15	\$45,351.63	-\$45,094.48	-
Total Stocks (88% of account holdings)	\$312.75			\$257.15	\$45,351.63	-\$45,094.48	-

Total Holdings

EAI **Estimated Annual Income (EAI) & Estimated Yield (EY)** - EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. For calculation details, refer to the "Additional Information and Endnotes" section.

All positions held in cash account unless indicated otherwise.

Total Cost does not include the cost basis on core money market or other positions where cost basis is unknown or not applicable.

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Linda P Heath
account # 2299 55585

META MATERIALS INC COM NEW ISIN
#US59134N3026 SEDOL #BQ67J98

Acquired	Term	\$ Total Gain/Loss	% Total Gain/Loss	Current Value	Quantity	Average Cost Basis	Cost Basis Total
Apr-25-2023	Long	-\$5 938 03	-100%	\$0 00	287 194	\$20 68	\$5 938 03
Apr-25-2023	Long	-\$4 136 00	-100%	\$0 00	200 135	\$20 67	\$4 136 00
Apr-24-2023	Long	-\$256 10	-100%	\$0 00	13 009	\$19 69	\$256 10
Apr-17-2023	Long	-\$2,165 00	-100%	\$0 00	100 068	\$21 64	\$2,165 00
Jan-05-2022	Long	-\$1 342 50	-100%	\$0 00	5 003	\$268 34	\$1,342 50
Jan-05-2022	Long	-\$1 387 50	-100%	\$0 00	5 003	\$277 33	\$1 387 50
Jan-05-2022	Long	-\$6 934 25	-100%	\$0 00	25 017	\$277 18	\$6,934 25
Jan-05-2022	Long	-\$6 885 00	-100%	\$0 00	25 017	\$275 21	\$6 885 00
Jan-04-2022	Long	-\$2 745 20	-100%	\$0 00	10 006	\$274 36	\$2 745 20

META MATERIALS INC COM NEW
ISIN #US59134N3026 SEDOL
#BQ67J98

Acquired	Term	\$ Total Gain/Loss	% Total Gain/Loss	Current Value	Quantity	Average Cost Basis	Cost Basis Total
Jan-03-2022	Long	-\$1,971 18	-100%	\$0 00	6 995	\$281 80	\$1,971 18
Jun-25-2021	Long	-\$2 497 60	-100%	\$0 00	2 502	\$998 24	\$2 497 60
Jun-21-2021	Long	-\$2,687 57	-100%	\$0 00	5 534	\$485 65	\$2 687 57
Jun-21-2021	Long	-\$4,425 37	-100%	\$0 00	2 502	\$1 768 73	\$4 425 37